



CM STRUCTURED PRODUCTS (2) LTD
UNAUDITED INTERIM FINANCIAL STATEMENTS
FOR THE PERIOD ENDED
SEPTEMBER 30, 2020

CM STRUCTURED PRODUCTS (2) LTD
CONDENSED STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2020

	Sep 30, 2020	Jun 30, 2020
	EUR	EUR
ASSETS		
Non Current Asset		
Financial Assets at amortised cost	5,038,403	5,082,153
Current Assets		
Prepayments & Other Receivables	868	1,735
Cash and Cash equivalents	394,181	367,247
	395,049	368,982
Total Assets	5,433,452	5,451,135
EQUITY AND LIABILITIES		
Capital & Reserves		
Share Capital	375,252	375,252
Revenue Deficit	(37,588)	(40,253)
Total Equity	337,664	334,999
Current Liabilities		
Other Payables	42,663	91,761
Non Current Liability		
Other Financial liabilities	5,053,125	5,024,375
Total Liabilities	5,095,788	5,116,136
Total Equity and Liabilities	5,433,452	5,451,135

CM STRUCTURED PRODUCTS (2) LTD

CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE QUARTER ENDED SEPTEMBER 30, 2020

	3 Months to Sep 30, 2020	3 Months to Sep 30, 2019	12 Months to Jun 30, 2020
	EUR	EUR	EUR
Interest Income	44,722	-	82,153
Interest Payable	(28,750)	-	(52,813)
Gross Profit	15,972	-	29,340
Operating Expenses	(6,769)	-	(32,737)
Administrative Expenses	(9,785)	-	(29,028)
Other Income	59	-	-
Foreign Exchange Gains/(Losses)	3,187	-	(7,824)
Profit / (Loss) before Tax	2,664	-	(40,249)
Income Tax	-	-	-
Profit / (Loss) after Tax	2,664	-	(40,249)
Other Comprehensive Income	-	-	-
Total Comprehensive Income for the Year / Period	2,664	-	(40,249)
Earnings/ (Loss) per Share	EUR 0.24	EUR 0.00	(EUR 5.33)

CM STRUCTURED PRODUCTS (2) LTD

CONDENSED STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED SEPTEMBER 30, 2020

	Share Capital	Revenue Deficit	Total
	EUR	EUR	EUR
Balance at July 01, 2020	375,252	(40,253)	334,999
Total Comprehensive income for the period	-	2,665	2,665
Balance at September 30, 2020	375,252	(37,588)	337,664
Balance at July 01, 2019	252	(4)	248
Total Comprehensive income for the period	-	-	-
Balance at September 30, 2019	252	(4)	248
Balance at Jul 01, 2019	252	(4)	248
Issue of Shares	375,000	-	375,000
Loss for the year	-	(40,249)	(40,249)
Balance at June 30, 2020	375,252	(40,253)	334,999

CM STRUCTURED PRODUCTS (2) LTD

CONDENSED STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED SEPTEMBER 30, 2020

	3 Months to	3 Months to	12 Months to
	Sep 30, 2020	Sep 30, 2019	Jun 30, 2020
	EUR	EUR	EUR
Cashflow from Operating Activities			
Cash (used in) / generated from Operations	(61,538)	-	20,689
Interest Received	88,472	-	-
Interest Paid	-	-	(28,438)
Net Cash Generated from /(Used In) Operating Activities	<u>26,934</u>	<u>-</u>	<u>(7,749)</u>
Cashflow from Investing Activities			
Purchase of Financial Assets	-	-	(5,000,000)
Net Cash used in Investing Activities	<u>-</u>	<u>-</u>	<u>(5,000,000)</u>
Cashflow from Financing Activities			
Issue of Notes	-	-	5,000,000
Issue of Ordinary Shares	-	-	375,000
Net Cash generated from Financing Activities	<u>-</u>	<u>-</u>	<u>5,375,000</u>
Net increase in Cash and Cash Equivalents	<u>26,934</u>	<u>-</u>	<u>367,251</u>
Movement in Cash and Cash Equivalents			
At the beginning of reporting period	367,247	(4)	(4)
Increase	26,934	-	367,251
At the end of reporting period	<u>394,181</u>	<u>(4)</u>	<u>367,247</u>