

NMH rallies to its daily ceiling

Semdex ↑ 2,081.57 Sem-10 ↑ 381.87 Demex ↑ 293.23

NMH rallies to its maximum daily spread of 20% to close at Rs9.36 on 209k shares exchanged. This marks **NMH's** fifth consecutive rise as the hotel stock keeps increasing the tempo to its 12-month best. **NMHPREF** also finds its way up to Rs9.24 (+3.1%). Similarly, **ENL** reaches for a 12.6% gain to finish at Rs21.95. Other hotel peers keep accelerating with **LUX** mounting to Rs46.30 (+0.7%) and **SUN** to Rs20 (+0.5%). Conversely, banking stocks show sign of weakness with both falling by 0.2% to Rs312.75 for **MCBG** and Rs4.12 for **SBMH**. Property development stock **ASCENCIA** touches Rs30 (+1%). In general, investment stocks have been appreciating with **FINCORP** jumping to Rs23 (+5.8%) and **ROGERS** to Rs27 (+3.9%). In the same flow, on the DEM, **SEMARIS** soars by 14.6% to Rs1.10 in a single day on 188k shares. **CHSL** makes another positive move to Rs17.95 (+5.9%) yet on same 100 shares.

Foreign Investors (FI) are seller with FIS of Rs19.3m and FIP of Rs2.1m.

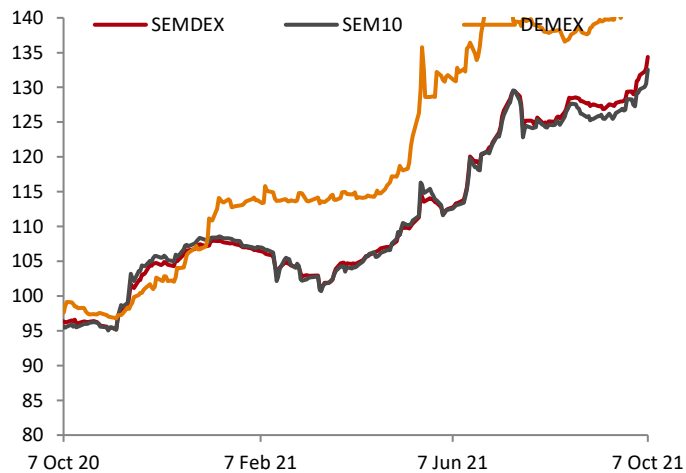
Commerce: **INNODIS** increases to Rs51 (+1%)

Investments: **UTDL** drops to Rs63 (-3.1%) and **MDIT** to Rs3 (2%). **ALTEO** climbs to Rs29 (+0.7%), **POLICY** to Rs5.74 (+1.4%) and **CIEL** to Rs6.50 (+3.2%).

International equity markets: U.S. stocks rose Wednesday, a healthy turnaround after a morning marked by broad losses across sectors.

The **SEMDEX** rises to 2,081.57 (+1%), with market value traded (MVT) amounting to Rs54.5m for a total volume traded (TVT) of 1.8m

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH	20.0%	UTDL	-3.1%
ENL	12.6%	PIM	-2.2%
FINCORP	5.8%	MDIT	-2.0%
ROGERS	3.9%	SBMH	-0.2%
CIEL	3.2%	MCBG	-0.2%
Most Active (Value)		Key Market Statistics	
PBL	15.2 m	Market Cap (Rs)	266.4 bn
MCBG	9.1 m	Market Cap (USD)	6.3 bn
CIEL	4.6 m	Market Div Yield	2.9%
IBL	2.5 m	Market P/E	15.1x
NMH	1.9 m	FI Participation	19.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,081.57	1.0%	6.5%	7.9%	
SEM-ASI	↑	1,917.51	0.7%	4.0%	4.1%	
SEM-VWAP	↑	1,913.84	0.6%	3.8%	3.9%	
SEM10	↑	381.87	0.8%	6.0%	6.8%	
DEMEX	↑	293.23	0.3%	4.7%	3.8%	
Global Indices						
Japan: Nikkei 225	→	27,822.12	-	-6.2%	-2.9%	
US: S&P 500	↑	4,363.55	0.4%	-3.8%	0.5%	
UK: FTSE 100	↓	6,995.87	-1.1%	-2.7%	-1.5%	
Europe: Euro Stoxx 50	→	4,065.43	-	-4.3%	0.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	110,559.6	0.1%	-6.2%	-11.6%	
Russia: MICEX	→	4,223.85	-	4.9%	8.7%	
India: SENSEX	↑	59,901.91	0.3%	2.5%	13.3%	
China: Shanghai Comp	→	3,568.17	-	-1.5%	1.1%	
South Africa: JSE All Share	↓	63,987.02	-0.9%	-3.4%	-2.8%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	81.08	-1.8%	90.1%	USDMUR	↑	42.95	0.12%	6.8%
Gold	↑	1,762.48	0.2%	-6.3%	EURMUR	↓	49.80	-0.2%	5.4%
Platinum	↑	984.27	2.0%	14.0%	GBPMUR	↓	58.55	-0.1%	12.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↓	312.75	313.05	9.33	0.2 m	3.3 m	-0.2%	6.4%	5.3%
IBLL	→	52.25	52.26	209.00	-	-	-	6.6%	8.9%
SBMH	↓	4.12	4.13	10.50	-	-	-0.2%	-1.9%	-39.4%
MUA	→	123.00	123.00	16.99	-	-	-	3.8%	8.8%
ENL	↑	21.95	20.59	-	0.1 m	0.11 m	12.6%	6.0%	-8.2%
CIEL	↑	6.50	6.30	17.57	-	-	3.2%	22.6%	20.4%
ALTEO	↑	29.00	28.72	7.97	-	-	1.8%	4.9%	6.0%
GRIT (USD)	→	0.54	0.54	-	-	-	-	-6.9%	-8.5%
ROGERS	↑	27.00	27.00	-	-	-	3.8%	17.4%	8.2%
PBL	→	606.00	606.04	18.71	-	15.15 m	-	1.0%	2.4%
DEM Most Active (3-month average)									
LFL.O	↑	21.00	20.86	11.13	-	-	2.4%	18.3%	19.3%
ABC Bank	↑	19.45	19.40	12.31	-	-	0.8%	10.2%	21.6%
EUDCOS	→	16.00	16.00	13.45	-	-	-	10.3%	9.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-21	HWP	DEM	Dividend	Final	0.45	02-Jul-21	29-Oct-21
6-Aug-21	KOLOS	DEM	Dividend	Interim	3.30	23-Aug-21	30-Sep-21
11-Aug-21	GAMMA	Official	Dividend	Interim	0.50	27-Aug-21	30-Sep-21
24-Jun-21	MDIT	Official	Dividend	Final	0.07	16-Sep-21	30-Sep-21

Latest Announcements

Date	Company	Details
6-Oct-21	VELOGIC	The Board of Velogic Holding Company Limited (the "Company" or "VHCL"), a subsidiary of Rogers Group is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of the entire stated capital of the Company, i.e. 93,515,565 ordinary shares of no par value, on the Development & Enterprise Market ("DEM") of The Stock Exchange of Mauritius Ltd. ("SEM") by way of: <ul style="list-style-type: none"> • an introduction of 61,935,359 shares at a price of MUR 25.00 per share; and • an offer for sale of up to 31,580,206 shares at an initial price of MUR 25.00 per share (the "Offer").
28-Sep-21	MCBG	The Board of Directors of MCBG has approved, subject to regulatory approval being obtained, a Scrip Dividend Scheme whereby Ordinary shareholders will have the option of receiving their future dividends, or part of thereof, by way of Ordinary shares of the company. The terms of the Scrip Dividend shall be communicated once requisite regulatory approval has been obtained.

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