

### ASL jumps to record high

Semdex ↓ 1,684.14      Sem-10 ↓ 314.93      Demex ↓ 236.62

**ASL** shoots up to Rs105 (+5%) on 20k shares traded, its record best as trading activity on the leisure stock surge to levels unwitnessed over the past 12 months. **ENL** extends gains to Rs18.25 (+4%) on 79k shares as the conglomerate move to its highest level year-to-date. Still on the positive side, **ALTEO** also transcends to its 12-month high at Rs21.85 as it stretches its recent rising trend. On the losing side, **BLUELIFE** dives to its lowest price YTD at Rs0.87 (-3.3%). **GRIT** erases most part of yesterday's gains as it tumbles to USD0.61 (-6.2%). Hotelier **SUN** also turns the tables shrinking by 3.7% to Rs13 after an 8% jump the previous day. **NMH** dips to Rs3.96 (-1%). After briefly flirting with its 12-month best of Rs4.05, **SBMH** falls for a third time to Rs3.91 (-2%). Trading activity on shares has been on the low side with **NEWGOLD ETF** accounting for 60% of market turnover. On the DEM, **APL** falls back below Rs10, closing the session at Rs9.90 as **C-CARE** drops to Rs10.45 (-0.5%).

**The SEMDEX** falls to 1,684.14 (-0.01%), with market value traded (MVT) amounting to Rs41.7m for a total volume traded (TVT) of 1.2m.

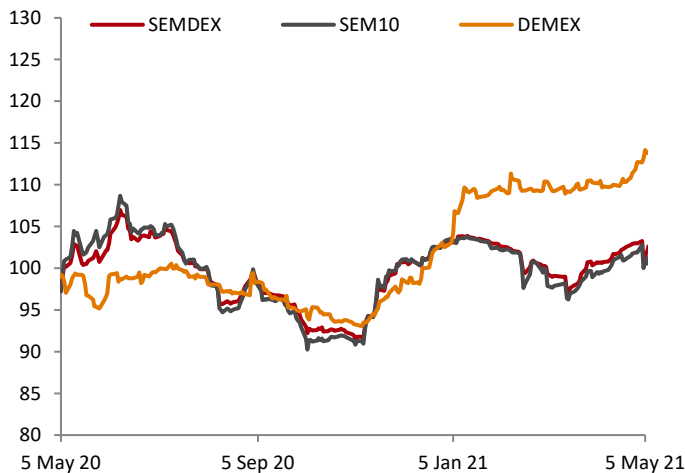
**Foreign Investors (FI)** are **buyer** with FIP of Rs28.5m and FIS of Rs3.0m.

**Commerce:** INNODIS rises to Rs43.90 (+0.5%).

**Investments:** UTDL dips to Rs59 (-1.7%) and TERRA to Rs20.50 (-0.2%). ROGERS mounts to Rs21.50 (+0.9%) and POLICY to Rs3.88 (+1.6%).

**International equity markets:** The FTSE 100 hit a one-year high, boosted by heavyweight consumer staple stocks while the Bank of England eased the pace of bond-buying and raised the forecast for economic growth.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ASL	5.0%	SUN	-3.7%
ENL	4.0%	BLUELIFE	-3.3%
POLICY	1.6%	SBMH	-2.0%
ROGERS	0.9%	UTDL	-1.7%
ALTEO	0.7%	NMH.O	-1.0%
Most Active (Value)		Key Market Statistics	
NEWGOLD	25.0 m	Market Cap (Rs)	204.0 bn
MCBG	3.7 m	Market Cap (USD)	5.0 bn
MCB 5Y	3.0 m	Market Div Yield	2.2%
SBMH	2.7 m	Market P/E	11.9x
ASL	2.1 m	FI Participation	37.8%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,684.14	-0.01%	4.8%	3.2%	
SEM-ASI	↓	1,667.34	-0.1%	3.16%	2.2%	
SEM-VWAP	↓	1,668.86	-0.1%	3.2%	2.3%	
SEM10	↓	314.93	-0.3%	5.7%	3.0%	
DEMEX	↓	236.62	-0.2%	2.8%	3.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	29,331.37	1.8%	-1.2%	-0.2%	
US: S&P 500	↑	4,201.62	0.8%	3.1%	8.1%	
UK: FTSE 100	↑	7,076.20	0.5%	3.7%	9.0%	
Europe: Euro Stoxx 50	↓	3,999.44	-0.1%	0.7%	9.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	119,921.0	0.3%	2.1%	-0.0%	
Russia: MICEX	↑	3,658.27	0.4%	4.7%	7.8%	
India: SENSEX	↑	48,949.76	0.6%	-0.5%	-3.5%	
China: Shanghai Comp	↓	3,441.28	-0.2%	-1.2%	-1.6%	
South Africa: JSE All Share	↑	67,608.89	0.4%	-0.7%	5.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	68.26	-0.4%	129.7%	USDMUR	→	40.80	-	1.2%
Gold	↑	1,815.18	1.7%	7.7%	EURMUR	↑	49.35	0.6%	13.2%
Platinum	↑	1,252.66	2.4%	66.3%	GBPMUR	↑	56.88	0.1%	14.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	229.00	229.00	6.92	-	-	-	2.6%	-3.0%
IBLL	→	48.50	48.57	-	-	0.005 m	-	7.8%	3.2%
SBMH	↓	3.91	3.90	9.96	-	-	-2.0%	11.7%	-42.5%
MUA	→	112.00	112.00	15.47	-	-	-	13.4%	19.8%
ENL	↑	18.25	18.16	-	-	0.01 m	4.0%	21.7%	20.9%
CIEL	→	4.75	4.77	-	-	-	-	10.5%	22.7%
ALTEO	↑	21.85	21.85	-	-	-	0.7%	7.6%	9.5%
GRIT (USD)	↓	0.61	0.61	-	-	-	-6.2%	-7.6%	-12.9%
ROGERS	↑	21.50	21.12	-	-	-	0.9%	4.9%	7.0%
VIVO	→	236.00	236.00	40.00	-	-	-	2.6%	5.6%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.40	1.40	-	-	-	-	6.9%	-3.4%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-	4.4%
BEE	↑	26.00	26.00	-	-	-	1.0%	6.1%	-

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21

### Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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