

The Manager

Customer name

MCB Investment Management

Address

Sir/ Madam,

RE: Amendment of Details

I/ We Shall be grateful if you could amend your records as per details below:

DESCRIPTION	AMEND TO
Personal Details	
Title	_____
Surname	_____
First Name (s)	_____
NIC No./ Passport No.	_____
Permanent Residential Address	_____ _____ _____
Mailing Address	_____ _____ _____ _____
Telephone	Mobile _____ Office _____ Residence _____
Email address	_____

 All correspondence will be sent to the above email address unless you tick here
Dividend Disposal Instruction

Dividends are automatically re-invested for Education Plan

Please attach the upper part of your bank statement (showing your name and account number) when specifying a Bank Account Number

 Reinvested at the Issue Price ruling at the time of dividend payment

 Credited directly to

Bank Account Number _____

Bank Name & Branch _____

Plan Number _____

 Please cancel the above plan

 Please amend the above plan number as per the following:

 Monthly Contribution

 Investment Choice

(The new Monthly Contribution will be invested in the split effective on the above Plan unless this section is completed)

MCB General Fund	_____	%
MCB Tracker Fund	_____	%
MCB Yield Fund	_____	%
MCB Overseas Fund	_____	%
MCB Domestic Equities Fund	_____	%
MCB Bond & Currency Fund	_____	%
MCB 2025 Target Date Fund	_____	%
MCB 2030 Target Date Fund	_____	%
MCB 2035 Target Date Fund	_____	%
MCB 2040 Target Date Fund	_____	%

 Term

(in years as from today)
 Annual Escalation

0%	<input type="checkbox"/>	5%	<input type="checkbox"/>	10%	<input type="checkbox"/>	15%	<input type="checkbox"/>
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 Please cancel existing Direct Debit on Account Number

MCB	<input type="checkbox"/>	BARCLAYS	<input type="checkbox"/>	HSBC	<input type="checkbox"/>	SBM	<input type="checkbox"/>
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 New Bank Account to be debited

Account Number (DD Form to be filled)

MCB	<input type="checkbox"/>	BARCLAYS	<input type="checkbox"/>	HSBC	<input type="checkbox"/>	SBM	<input type="checkbox"/>
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Signature

Signature
OFFICE USE

Authorised by

Processed by

Date

Date