

INVESTCORP (HOLDINGS) LTD

(Formerly S.L.D Investment Ltd)

Incorporated in the Republic of Mauritius

Registration number: C08081082

Having its registered address at Lot 22, Bank Street

Ebene Cybercity, Ebene, Mauritius

("IHL" or the "Company")



COMMUNIQUE

With reference to the communique issued by the Company on 9 December 2021, the Board of Directors of Investcorp (Holdings) Ltd (the "**Board**") wishes to apprise its Noteholders and the general public that the Company sought and obtained the requisite approval of the Noteholders, by way of a written resolution, for the various amendments to the Terms and Conditions of the Notes ("**Terms and Conditions**"), as detailed in the addendum to the Terms and Conditions dated 12 January 2022 (the "**Addendum**").

The Addendum is available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at IHL's registered office at Lot 22, Bank Street Ebene Cybercity, Ebene, Mauritius. The Addendum can also be viewed on the website of the Stock Exchange of Mauritius Ltd.

The Noteholders and the investing public are advised to take into consideration the various amendments to the Terms and Conditions when dealing in the Notes of the Company.

By order of the Board

13 January 2022

For further information, please contact:

**Arranger, Transaction Advisor and SEM
Authorised Representative & Sponsor**



+230 402 0890

Company Secretary

MR YVES MEYEPÀ

+230 464 8600

This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of IHL accepts full responsibility for the accuracy of the information contained in this Communiqué.
