

CIEL: +4.7% month-to-date

Semdex	↓	2,169.67	Sem-10	↑	423.74	Demex	↑	232.95
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CIEL climbs 0.9% to Rs6.62 near market close and concurrently reaches a similar level last traded on 17 December 2018 (Rs6.60). The investment stock registers a month-to-date performance of +4.7% after trading in the Rs6.28 – Rs6.38 range from February to March. Volume traded on CIEL for the session amounts to 42,200 representing a value traded of Rs0.3m.

Foreign Investors (FI) feature as slightly net buyers with FI Purchases (FIP) of Rs16.1m against FI Sales (FIS) of Rs15.8m. MCBG takes up 99.4% of FI transactions.

The **SEMDEX** settles lower at 2,169.67 (-0.0004%) with a market value traded (MVT) amounting to Rs23.0m for a total volume traded (TVT) of 0.4m.

Financial Services: MCBG gains 0.2% to Rs278.50

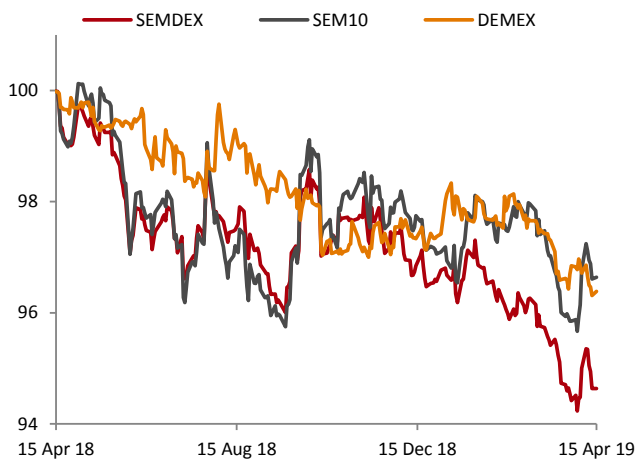
Investments: MDIT tumbles to Rs4.25 (-1.2%) followed by ENL (-0.7%), POLICY (-0.7%), ROGERS (-0.3%) and TERRA (-0.2%).

Leisure & Hotels: LOTTO drops to Rs8.82 (-2%).

DEMEX edges up 0.1% with ABC BANK (+3.2%) on the upside while CIMO (-1.5%) ends as loser.

International equity markets: The S&P 500 (+0.7%) Index added a fourth straight gain led by technology and consumer shares edging higher. NIKKEI (+0.7%), EURO STOXX (+0.4%) and FTSE 100 (+0.3%) also closed in the green. On the Emerging Markets front, JSE ALL SHARE (+0.4%), SENSEX (+0.4%) and MICEX (+0.3%) closed higher while IBOVESPA and SHANGHAI COMP dropped 2.0% and 0.04% respectively.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIEL	0.9%	LOTTO	-2.0%
MCBG	0.2%	MDIT	-1.2%
		ENL	-0.7%
		POLICY	-0.7%
		ROGERS	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	16.5 m	Market Cap (Rs)	256.5 bn
INNODIS	2.2 m	Market Cap (USD)	7.4 bn
ENL	1.3 m	Market Div Yield	3.4%
ROGERS	1.0 m	Market P/E	16.7x
POLICY	0.3 m	FI Participation	69.3%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,169.67	-0.0004%	-0.8%	-2.0%	
SEM-ASI	↓	1,991.98	-0.05%	-0.3%	-1.8%	
SEM-VWAP	↓	1,996.00	-0.04%	-0.3%	-1.6%	
SEM10	↑	423.74	0.04%	-0.4%	-0.6%	
DEMEX	↑	232.95	0.1%	-0.9%	-1.5%	
Global Indices						
Japan: Nikkei 225	↑	21,870.56	0.7%	1.7%	7.4%	
US: S&P 500	↑	2,907.41	0.7%	4.2%	12.0%	
UK: FTSE 100	↑	7,437.06	0.3%	4.0%	7.5%	
Europe: Euro Stoxx 50	↑	3,447.83	0.4%	4.4%	12.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	92,875.00	-2.0%	-5.1%	-0.8%	
Russia: MICEX	↑	2,559.72	0.3%	3.7%	4.7%	
India: SENSEX	↑	38,767.11	0.4%	3.3%	7.7%	
China: Shanghai Comp	↓	3,188.63	-0.04%	4.2%	24.9%	
South Africa: JSE All Share	↑	58,405.30	0.4%	4.9%	8.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	71.55	1.0%	-0.7%	USDMUR	↓	35.27	-0.3%	2.8%
Gold	↓	1,290.43	-0.2%	-3.3%	EURMUR	↓	39.84	-0.1%	-5.8%
Platinum	↓	891.27	-0.2%	-4.0%	GBPMUR	↓	46.13	-0.1%	-5.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	278.50	278.48	9.20	16.0 m	15.7 m	0.2%	-0.5%	1.3%
IBLL	→	53.00	53.00	23.87	-	-	-	2.9%	3.9%
SBMH	→	5.90	5.90	12.23	-	-	-	-1.7%	-13.2%
GRIT (USD)	→	1.39	1.39	9.79	-	-	-	3.0%	-0.7%
ENL	↓	35.25	35.46	-	0.05 m	-	-0.7%	-8.8%	-
NMH.O	→	19.20	19.20	-	-	-	-	-5.9%	-7.7%
CIEL	↑	6.62	6.61	24.52	-	-	0.9%	3.8%	5.1%
ROGERS	↓	38.05	38.15	17.30	-	-	-0.3%	-1.0%	10.9%
LUX	→	64.50	64.50	21.36	-	-	-	-0.8%	-9.8%
PBL	→	599.00	598.84	20.79	-	-	-	10.9%	5.1%
DEM Most Active (3-month average)									
CHEMCO	→	21.50	21.50	13.69	-	-	-	-4.4%	-4.4%
BYCHEMEX	→	6.60	6.60	110.00	-	0.03 m	-	-2.1%	-2.1%
LAVASTONE	→	3.00	3.00	-	-	-	-	-9.1%	-11.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
29-Mar-19	LOTTOTECH	Official	Dividend	Final	0.22	12-Apr-19	21-May-19
29-Mar-19	GAMMA	Official	Dividend	Final	0.75	12-Apr-19	21-May-19
27-Mar-19	KOLOS	DEM	Dividend	Final	3.70	11-Apr-19	21-May-19
22-Mar-19	MOLI	DEM	Dividend	Final	1.00	8-Apr-19	21-May-19
2-Apr-19	SBMH	Official	Dividend	Interim	0.05	17-Apr-19	17-May-19
21-Mar-19	NMH ORD	Official	Dividend	Interim	0.11	5-Apr-19	7-May-19
25-Mar-19	VIVO	Official	Dividend	Final	4.07	8-Apr-19	3-May-19
14-Feb-19	GRIT REAL	Official	Dividend	Interim	USD 0.0525	6-Mar-19	5-Apr-19
14-Feb-19	MEI	Official	Dividend	Interim	1.10	1-Mar-19	5-Apr-19
28-Dec-18	MDIT	Official	Dividend	Interim	0.11	18-Feb-19	2-Apr-19

Latest Announcements

Date	Company	Details
5-Apr-19	CIEL TEXT	The Board of Directors of CIEL Limited ("CIEL") wishes to inform its shareholders and the public in general that it is considering, subject to all corporate, regulatory and other approvals being in place, taking the necessary steps to cancel the admission of CIEL Textile Limited ("CTL") from the Development & Enterprise Market ("DEM") and eventually fully consolidate its 88.48% stake in the said company. In the event the respective boards of CIEL and CTL decide to proceed with the said cancellation, the proposed procedure to be adopted shall be communicated.

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