

CIM declines 1.9% day-on-day

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↓ | 2,238.64 | Sem-10 | ↑ | 430.81 | Demex | ↑ | 235.81 |
|--------|---|----------|--------|---|--------|-------|---|--------|

CIM ends the day 1.9% lower at Rs9.30 (VWAP Rs9.32). The finance stock has been on a general downward trend recently declining from Rs9.74 on 19th October. Volume traded for the session amounts to 957,820 shares for a value traded of Rs8.9m. Foreign Investors (FI) feature as net sellers on the stock with FI Sales (FIS) of Rs8.8m (943,800 shares) against FI Purchases (FIP) of Rs0.7m (70,660 shares). Performance-wise, CIM registers a year-to-date performance of -6.8% declining from Rs9.98 on 29th December 2017.

SEMDEX settles slightly lower at 2,238.64 (-0.01%) with Total Volume Traded (TVT) standing at 1.7m and Market Value Traded (MVT) amounting to Rs40.8m.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs17.5m compared to FI Purchases (FIP) of Rs15.8m. CIM accounts for 50.1% of FIS and MCBG takes up 92.1% of FIP.

Financial Services: SBMH adds 0.3% to Rs6.16.

Commerce and Industry: INNODIS sheds 0.2% to Rs47.10 and GAMMA tumbles to Rs38.50 (-1.3%).

Investments: FINCORP drops to Rs26 (-1.9%) on low liquidity while ENLLAND.O and MDIT recoup 0.9% and 0.4% respectively.

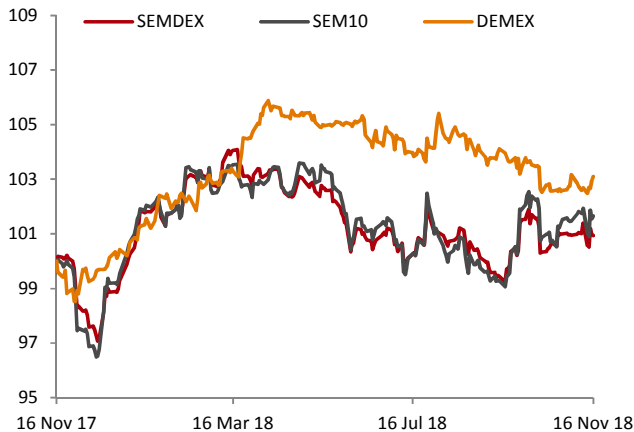
Leisure and Hotels: LOTTO lowers to Rs9.48 (-0.2%).

Transport: AIRM declines further to Rs10.40 (-1.0%).

DEMEX adds 0.1% with EUDCOS (+2.0%), CIEL TEXT (+0.7%) and BEE EQUITY (+0.3%) on the upside while CSE (-2.0%) ends as sole loser.

International equity markets: Global indices: EURO STOXX (-0.5%) and NIKKEI (-0.2%) closed lower while S&P 500 gained 1.1% and FTSE 100 added 0.1%. Emerging market equities: SHANGHAI COMP (+1.4%), SENSEX (+0.3%), JSE ALL SHARE (+0.3%) and MICEX (+0.1%) ended higher while IBOVESPA was closed yesterday.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|--------|-----------------------|----------|
| BLUELIFE | 1.1% | CIM | -1.9% |
| ENLLAND.O | 0.9% | FINCORP | -1.9% |
| MDIT | 0.4% | GAMMA | -1.3% |
| SBMH | 0.3% | AIRM | -1.0% |
| | | INNODIS | -0.2% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 20.0 m | Market Cap (Rs) | 268.3 bn |
| CIM | 8.9 m | Market Cap (USD) | 7.7 bn |
| GAMMA | 2.2 m | Market Div Yield | 3.4% |
| SBMH | 1.5 m | Market P/E | 15.1x |
| ALTEO | 1.2 m | FI Participation | 40.9% |

| Summary Market Data | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↓ | 2,238.64 | -0.01% | 0.5% | 0.05% | |
| SEM-ASI | ↓ | 2,024.80 | -0.1% | -1.0% | -1.4% | |
| SEM-VWAP | ↓ | 2,026.38 | -0.1% | -1.0% | -1.3% | |
| SEM10 | ↑ | 430.81 | 0.1% | 0.6% | 1.2% | |
| DEMEX | ↑ | 235.81 | 0.1% | 0.3% | -1.5% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 21,803.62 | -0.2% | -2.1% | -1.8% | |
| US: S&P 500 | ↑ | 2,730.20 | 1.1% | -0.7% | -3.1% | |
| UK: FTSE 100 | ↑ | 7,038.01 | 0.1% | 0.1% | -6.1% | |
| Europe: Euro Stoxx 50 | ↓ | 3,190.31 | -0.5% | -0.6% | -5.0% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | → | 85,973.06 | - | 3.1% | 11.5% | |
| Russia: MICEX | ↑ | 2,381.45 | 0.1% | -0.3% | 5.0% | |
| India: SENSEX | ↑ | 35,260.54 | 0.3% | 1.1% | -6.8% | |
| China: Shanghai Comp | ↑ | 2,668.17 | 1.4% | 3.9% | -2.0% | |
| South Africa: JSE All Share | ↑ | 52,146.04 | 0.3% | -0.6% | -6.3% | |

| Commodities | | Closing | ID Δ | I2M Δ | Currencies | | Closing | ID Δ | I2M Δ |
|-------------|---|----------|------|-------|------------|---|---------|-------|-------|
| Oil | ↑ | 66.62 | 0.8% | 7.7% | USDMUR | → | 35.25 | - | 1.4% |
| Gold | ↑ | 1,213.36 | 0.2% | -5.1% | EURMUR | ↑ | 39.90 | 0.03% | -2.5% |
| Platinum | ↑ | 842.20 | 0.8% | -9.6% | GBPMUR | ↓ | 45.03 | -1.6% | -1.7% |

| Selected stocks | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
|--|---|---------|--------|-------|--------|---------|------|-------|-------|
| SEM-10 | | | | | | | | | |
| MCBG | → | 275.00 | 275.03 | 9.09 | 14.6 m | 3.7 m | - | 0.6% | 0.4% |
| IBLL | → | 51.00 | 51.18 | 22.97 | 0.01 m | - | - | 1.5% | 2.7% |
| SBMH | ↑ | 6.16 | 6.13 | 6.16 | 0.03 m | 1.5 m | 0.3% | -0.6% | -9.4% |
| ENLLAND.O | ↑ | 53.50 | 53.00 | 19.27 | - | 0.3 m | 0.9% | 0.9% | 7.2% |
| NMH.O | → | 22.15 | 22.15 | - | - | 0.001 m | - | 2.5% | -0.4% |
| GRIT (USD) | → | 1.42 | 1.42 | 10.00 | - | 0.03 m | - | 1.4% | 0.7% |
| CIEL | → | 6.82 | 6.82 | 25.26 | - | 0.002 m | - | -2.0% | -2.6% |
| LUX | → | 75.50 | 75.50 | 25.00 | 0.2 m | 0.2 m | - | 1.7% | 3.4% |
| SUN | → | 50.25 | 50.25 | 46.96 | - | 0.8 m | - | - | 3.6% |
| ROGERS | → | 36.20 | 36.20 | 16.45 | - | - | - | -3.5% | 6.5% |
| DEM Most Active (3-month average) | | | | | | | | | |
| HOTELEST | → | 30.85 | 30.85 | 65.64 | - | 0.5 m | - | 2.3% | 2.3% |
| CHSL | → | 29.30 | 29.30 | 58.60 | - | 0.03 m | - | - | -2.3% |
| EUDCOS | ↑ | 25.50 | 25.05 | 14.83 | - | - | 2.0% | 13.3% | 15.4% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|--------------|----------|----------|-----------|----------|-----------|--------------|
| 16-Nov-18 | MEI | Official | Dividend | Final | 1.90 | 12-Oct-18 | 5-Dec-18 |
| 16-Nov-18 | ENL LTD PREF | DEM | Dividend | Interim | 0.35 | 30-Nov-18 | 31-Dec-18 |
| 15-Nov-18 | EUDCOS | DEM | Dividend | In specie | - | 29-Nov-18 | 31-Mar-19 |
| 15-Nov-18 | RHT | DEM | Dividend | Interim | 0.50 | 29-Nov-18 | 21-Dec-18 |
| 14-Nov-18 | INNODIS | Official | Dividend | Interim | 0.85 | 18-Feb-19 | 8-Mar-19 |
| 14-Nov-18 | VIVO | Official | Dividend | Interim | 2.00 | 29-Nov-18 | 21-Dec-18 |
| 13-Nov-18 | PIM | Official | Dividend | Interim | 1.50 | 29-Nov-18 | 20-Dec-18 |
| 14-Nov-18 | MUA | Official | Dividend | Final | 1.93 | 29-Nov-18 | 19-Dec-18 |
| 22-Oct-18 | LUX | Official | Dividend | In specie | 2.01 | 28-Nov-18 | 31-Dec-18 |
| 13-Nov-18 | ENL COM | Official | Dividend | Interim | 0.40 | 28-Nov-18 | 31-Dec-18 |
| 14-Nov-18 | ENL LAND | Official | Dividend | Interim | 0.59 | 28-Nov-18 | 31-Dec-18 |
| 13-Nov-18 | IBLL | Official | Dividend | Interim | 0.21 | 27-Nov-18 | 21-Dec-18 |

Latest Announcements

| Date | Company | Details |
|-----------|---------|--|
| 15-Nov-18 | EUDCOS | The Board of Excelsior United Development Companies Limited (EUDCOS) issued a communique informing stakeholders that it has approved the declaration of a dividend in specie to its shareholders by way of a distribution of its investments in the following companies: Innodis Ltd, Livestock Feed Limited (Ordinary), Livestock Feed Limited (Preference), MCBG Group Limited, MFD Group Limited, New Mauritius Hotels Limited (Ordinary), New Mauritius Hotels Limited (Preference), Promotion and Development Ltd and The United Basalt Products Limited. |

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