

### MCBG reaches Rs227

Semdex ↑ 1,926.39      Sem-10 ↓ 369.71      Demex ↑ 206.96

**MCBG** ends the session 0.4% higher day-on-day at Rs227 (VWAP Rs226.85). Volume traded on the stock amounts to 47,329 shares representing Rs10.7m of value traded and equivalent to 27.5% of the session's overall turnover. Year-to-date (YTD), the banking stock has been mostly on an upward trend and cumulates 5.6% of gains. Over the same period, foreign activity accounts for 56.3% of value traded and foreign investors feature as net buyers with Rs325.6m of FIP as opposed to Rs171.4m of FIS.

**SEMDEX** gains 0.2% to 1,926.39 with total volume traded (TVT) amounting to 1.5m and market value traded (MVT) of Rs39m. SEM-ASI and SEM-VWAP add 0.1% and 0.05% respectively.

**Foreign Investors (FI)** are net sellers with Rs21.2m of FI Sales (FIS) against Rs8.5m of FI Purchases (FIP). SUN accounts for 80% of FIS while MCBG takes up 99% of FIP.

**Financial Services:** MCBG advances to Rs227 (+0.4%) while SBMH and CIM add 0.3% each.

**Commerce:** Both IBLL and INNODIS retreat 1.2% to Rs36 and Rs40 respectively.

**Investments:** CAUDAN climbs 3.1% to Rs1, PAD rises 2.1% to Rs97, TERRA progresses 1.4% to Rs32.50, NITL advances 1.3% to Rs23.95, BMHL edges up 0.7% to Rs27.50 and CIEL inches up 0.3% to Rs6.32.

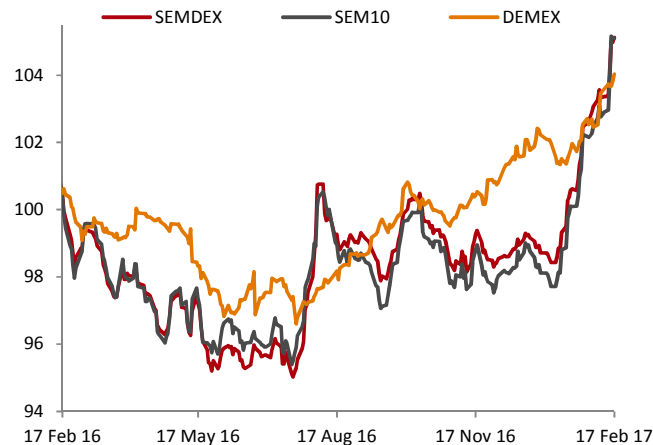
**Leisure and Hotels:** SUN progresses 0.8% to Rs39.80 while NMH.O contracts 0.5% to Rs21.

**Property:** BLUELIFE leaps 4.3% to Rs2.40.

**DEMEX** closes at 206.96 (+0.2%) with MASC (+4.9%), ENLP (+3.9%) and EUDCOS (+0.3%) as gainers while ABC BANKING (-0.4%) ends on the downside.

**International equity markets:** Global indices closed mostly in the red yesterday with NIKKEI (-0.5%), EURO STOXX (-0.4%), FTSE 100 (-0.3%) while S&P 500 (+0.1%) closed on the upside. Emerging market indices on the contrary ended mostly in positive territory: MICEX (+0.5%), SENSEX (+0.5%), SHANGHAI COMP (+0.5%) and JSE ALL SHARE (+0.2%) while IBOVESPA closed 0.2% lower.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	4.3%	IBLL	-1.2%
CAUDAN	3.1%	INNODIS	-1.2%
PAD	2.1%	NMH.O	-0.5%
TERRA	1.4%	VIVO	0.0%
NIT	1.3%	H MALLAC	0.0%
Most Active (Value)		Key Market Statistics	
SUN	18.1 m	Market Cap (Rs)	230.2 bn
MCBG	10.7 m	Market Cap (USD)	6.4 bn
SBMH	3.8 m	Market Div Yield	3.2%
TERRA	3.3 m	Market P/E	17.0x
AIRM	0.5 m	FI Participation	38.1%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	<span style="color: green;">↑</span> 1,926.39	0.1%	4.9%	6.0%	
SEM-ASI	<span style="color: green;">↑</span> 1,924.78	0.1%	3.1%	3.6%	
SEM-VWAP	<span style="color: green;">↑</span> 1,926.95	0.05%	3.3%	3.7%	
SEM10	<span style="color: red;">↓</span> 369.71	-0.01%	5.4%	6.4%	
DEMEX	<span style="color: green;">↑</span> 206.96	0.2%	2.5%	3.6%	
<b>Global Indices</b>					
Japan: Nikkei 225	<span style="color: red;">↓</span> 19,347.50	-0.5%	1.3%	8.3%	
US: S&P 500	<span style="color: green;">↑</span> 2,351.31	0.1%	3.4%	8.0%	
UK: FTSE 100	<span style="color: red;">↓</span> 7,277.92	-0.3%	-0.7%	7.8%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span> 3,311.04	-0.4%	0.50%	9.4%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	<span style="color: red;">↓</span> 67,814.24	-0.2%	6.2%	11.6%	
Russia: MICEX	<span style="color: green;">↑</span> 2,148.48	0.5%	-1.9%	5.9%	
India: SENSEX	<span style="color: green;">↑</span> 28,301.27	0.5%	3.7%	7.6%	
China: Shanghai Comp	<span style="color: green;">↑</span> 3,229.62	0.5%	4.1%	0.8%	
South Africa: JSE All Share	<span style="color: green;">↑</span> 52,586.37	0.2%	-1.1%	5.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil	↓	55.65	-0.2%	72.9%	USDMUR	↓	36.52	-0.1%	0.4%
Gold	↑	1,239.04	0.4%	3.2%	EURMUR	↑	38.98	0.4%	-4.0%
Platinum	↑	1,012.76	0.1%	8.8%	GBPMUR	↑	45.67	0.2%	-12.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	227.00	226.85	8.16	8.4 m	0.4 m	0.4%	3.2%	5.1%
IBLL	↓	36.00	36.00	0.00	-	-	-1.2%	15.4%	19.4%
SBMH	↑	7.02	7.00	11.32	-	3.6 m	0.3%	5.1%	3.2%
ENLLAND.O	→	43.50	43.93	33.21	-	-	-	3.6%	3.6%
CIEL	↑	6.32	6.30	20.39	0.01 m	-	0.3%	0.3%	1.9%
NMH.O	↓	21.00	21.09	0.00	-	-	-0.5%	-	9.9%
ALTEO	→	32.00	31.99	38.55	-	-	-	14.3%	10.3%
LUX	→	58.00	58.32	18.95	-	-	-	-1.7%	-2.1%
PBL	→	420.00	420.08	19.66	-	-	-	2.4%	-5.8%
ROGERS	→	29.50	29.50	21.85	-	-	-	7.1%	12.6%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	17.15	17.10	16.98	-	-	0.3%	7.2%	10.6%
MEDINE	→	62.00	62.46	9.78	2.5 m	-	-	-0.8%	4.2%
ENLP	↑	26.50	26.14	23.87	-	-	3.9%	14.0%	12.8%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-Feb-16	ATTITUDE	DEM	Dividend	Interim	0.33	2-Mar-17	30-Mar-17
8-Feb-16	ASCENCIA Ltd	DEM	Dividend	Interim	0.20	27-Feb-17	16-Mar-17
8-Feb-16	MEI	Official	Dividend	Interim	1.10	23-Feb-17	3-Apr-17
23-Dec-16	MDIT	Official	Dividend	Interim	0.11	3-Feb-17	20-Mar-17
21-Dec-16	HTLS	DEM	Dividend	Final	0.13	6-Jan-17	18-Feb-17
17-Dec-16	OMNICANE	Official	Dividend	Final	2.00	8-Mar-17	28-Mar-17

### Latest Announcements

Date	Company	Details
20-Jan-17	CIEL	CIEL released a communiqué to inform its shareholders and the public in general that the transaction process relating to the taking over of Apollo Bramwell Hospital's business operations by The Medical and Surgical Centre Limited (MSCL) has been successfully completed.

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