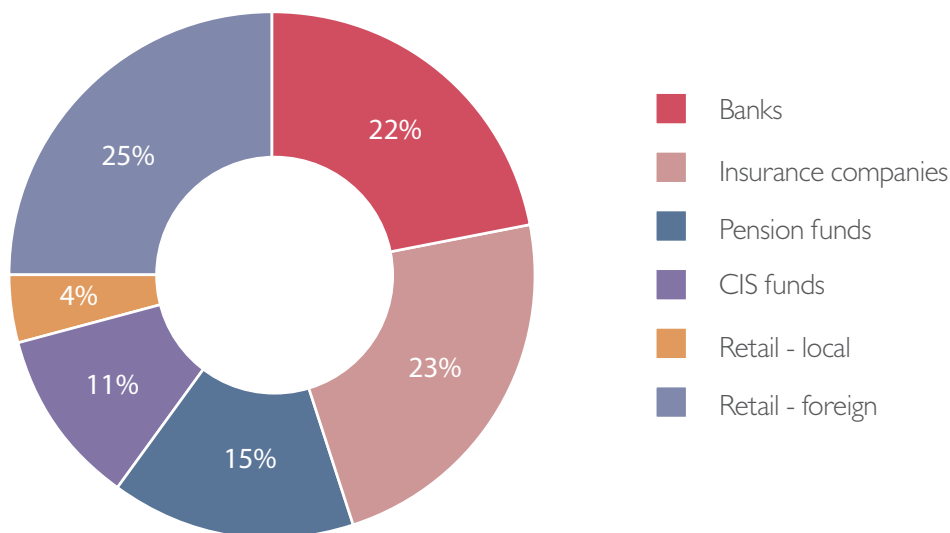


MCB Capital Markets (‘MCBCM’) advised New Mauritius Hotels (‘NMH’) on their USD 40 million debt issue, structured as 1, 2 and 3 years notes denominated in Euro and Mauritian Rupee

- NMH has been listed on the Stock Exchange of Mauritius (SEM) since 1996. It has a market capitalisation of MUR 14.2 billion (USD 473 million) and is among the top five largest listed companies in Mauritius.
- Pioneer of the Mauritian hotel industry, NMH owns and manages eight of the finest hotels in Mauritius and two luxurious hotels in the Seychelles and Morocco under the Beachcomber brand.
- NMH earmarked the proceeds of the issue mainly to complete phase I of Domaine Royal Palm in Marrakech, a development which comprises a 5 star hotel of 132 rooms, 94 residential villas and a golf course and country club.

Investor profile



MCBCM’s role

Investment Banking

- Structuring the debt instrument - pricing, duration, currency, security, timing
- Drafting the legal documentation and presentation to investors
- Approaching and negotiating with investors
- Placing with institutional and selected retail investors

Registrar Services

- Processing and administering applications
- Ensuring compliance with KYC and other regulations
- Maintaining registers of shareholders, unit holders and bond holders
- Calculating and paying interest